



TimberMart-South

Market News Quarterly

4th Quarter 2023 – Vol. 28 No. 4

Table of Contents

Executive Summary	5
Prices & Market Conditions.....	6
News of Note & Market Indicators	10
Openings & Closings.....	18
Summary Table, Pulp & Paper in the South; Softwood Sawmills; OSB, Engineered Wood & Panels; Wood Fuel Pellets & Briquettes; US Pulp & Paper Mills outside the South; Pulp & Paper Mills outside the US	
Consolidation in a Cardboard Box Recession: WestRock & Smurfit Kappa Proposed Merger	25
Restructuring.....	30
Rayonier Asset Disposition, Highland & Fiber Resources, Kronospan & Roseburg FP, Saint-Goban & WestRock, CD&R & Veritiv, Arauco, Vida & Ingarp Träskydd, CMPC & International FP, Mondi & Sezar Invest, Oji Fibre & Norske Skog, Progroup & Sappi	
Timberland Transactions	33
Large Timberland Tracts for Sale	34
Timberland Managers & Funds.....	35
Southern Timberland Proffered 4 th Quarter 2023	36
Conservation Transactions.....	37
Carbon Markets & Forest Carbon.....	39
Government Policy & Regulations	41
Alabama FC & EPA Prescribed Fire Reporting, H-2B, Forestry Organizations & EPA Air Quality Standards, Stoppag Bill & Farm Bill	
Trade Disputes & Legal Issues	43
AF&PA & EU Deforestation-free Regulation, Alabama – Georgia Water Dispute, Arkansas & Chinese Owned Property, EPA fines Pactiv Evergreen, ITC & Canadian Softwood Lumber Imports	
International Forestry Issues	45
Australian Timber Industry, Brazil on Fir-starting, Canadian Forest Tenure, Portuguese on EU Deforestation-free Regulation	
Wood Promotions	46
Mass Timber Projects, Recycling, SLB, USACE & Mass Timber, UK Timber Roadmap	
Timber Security Update	48
NC Intentionally Set Wildfires, FBI Arrests International Fugitive, Peruvian Exporter Orozoa, Vanuatu & Chinese Logging Co.	
USDA News Updates.....	51
Forest Carbon, Old-Growth Forests, GAIN Reports	
Other News	53
Alabama Timber Research, Texas Firefighting Grants	
Weather Etc.	54